

Effects of cosmological model assumptions on galaxy redshift survey measurements

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ABSTRACT

The clustering of galaxies observed in future redshift surveys will provide a wealth of cosmological information. Matching the signal at different redshifts constrains the dark energy driving the acceleration of the expansion of the Universe. In tandem with these geometrical constraints, redshift-space distortions (RSD) depend on the build up of large-scale structure. As pointed out by many authors measurements of these effects are intrinsically coupled. We investigate this link, and argue that it strongly depends on the cosmological assumptions adopted when analysing data. Using representative assumptions for the parameters of the *Euclid* survey in order to provide a baseline future experiment, we show how the derived constraints change due to different model assumptions. We argue that even the assumption of a Friedman-Robertson-Walker (FRW) space-time is sufficient to reduce the importance of the coupling to a significant degree. Taking this idea further, we consider how the data would actually be analysed and argue that we should not expect to be able to simultaneously constrain multiple deviations from the standard Λ CDM model. We therefore consider different possible ways in which the Universe could deviate from the Λ CDM model, and show how the coupling between geometrical constraints and structure growth affects the measurement of such deviations.

Key words: cosmological parameters — cosmology: observations — large-scale structure of the Universe

1 INTRODUCTION

Galaxy redshift surveys will become an increasingly important source of cosmological information. The ongoing Sloan Digital Sky Survey (SDSS) III Baryon Oscillation Spectroscopic survey (BOSS; Schlegel, White & Eisenstein 2009a) will measure redshifts for 1.5 million Luminous Red Galaxies over $10\,000\,\text{deg}^2$, providing cosmic variance limited constraints out to $z \sim 0.6$. The next generation of ground-based surveys, using multi-object spectrographs on 4m class telescopes will push this cosmic variance limit to $z \sim 1.4$ (e.g.

BigBOSS; Schlegel et al. 2009b). When going beyond these redshifts the space based experiments have benefits of no atmospheric contamination and larger angular coverage compared to the ground based surveys. European Space Agency (ESA) *Euclid* mission (Cimatti et al. 2008; Laureijs et al. 2009), currently in the definition phase, will be able to measure redshifts for galaxies out to $z \sim 2$, thus measuring large-scale structure for the full range of redshifts over which dark energy dominates, according to standard models. Given the precision that these surveys will achieve, it is interesting to consider exactly how the measurements from these surveys can be used to measure the parameters of different cosmological models.

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Future Cosmic Microwave Background (CMB) data (The *Planck* Collaboration 2006) will render the cosmological information available from the large-scale shape of the galaxy power spectrum or correlation function (Reid et al. 2009; Percival et al. 2007; Tegmark et al. 2006; Cole et al. 2005; Percival et al. 2002) less interesting. Instead, analyses will focus on using the galaxy distribution as a standard ruler to measure the expansion of the Universe, and use the anisotropy and amplitude of clustering to measure the growth of structure within it (Guzzo et al. 2008; Wang 2008).

Galaxies are biased tracers of the underlying matter density field and, on very large scales ($k \sim 0.1 h \text{ Mpc}^{-1}$), the ratio between galaxy and matter power-spectrum is scale-independent and the galaxy distribution can be assumed to be a fair sample of matter overdensities. Following the Cosmological principle, the galaxy distribution is expected to be statistically homogeneous and isotropic and measured correlation functions and power-spectra should be spherically symmetric in real space. One of the simplest measurements to make is the large scale amplitude of the galaxy 2-point clustering signal. However, this cannot be simply related to the amplitude of fluctuations in the matter field because of galaxy bias and redshift space distortions (RSD). Galaxy bias arises through the physics of galaxy formation, which means that galaxies do not form a Poisson sampling of the matter distribution. In addition dark matter haloes that host galaxies are biased with respect to the matter distribution. RSD are present because the measured redshift of a galaxy is not only caused by the Hubble expansion but also has a contribution from the comoving peculiar velocity of each galaxy with respect to the Hubble flow. Since the peculiar velocities of individual galaxies depend on the overdensity field, the resulting clustering signal will be angle dependent (Kaiser 1987). RSD have been measured using both correlation functions and power-spectra (e.g. Hawkins et al. 2003; Percival et al. 2004; Zehavi et al. 2005; Guzzo et al. 2008; Cabré & Gaztañaga 2009).

When we use the galaxy distribution as a standard ruler, we have to model not only the distance to the galaxies, but also the rate at which distance changes with redshift: if we match surveys of small regions of the Universe at different redshifts, then we need to match both the angular size (related to the distances to the regions), and the depths of the regions. If we get the ratio of these two projection effects wrong, we see an anisotropic clustering pattern, which is called the Alcock-Paczynski (AP) effect (Alcock & Paczynski 1979). This effect is partially degenerate with the RSD (Ballinger, Peacock & Heavens 1996; Simpson & Peacock 2009). For a standard ruler that is small relative to scales over which cosmological expansion becomes important, we need the angular diameter distance $R_A(z)$ to project each part of the survey to the correct distance, and the derivative of the radial distance $dr(z)/dz \equiv R_r(z)$ to give each segment the correct depth (Blake & Glazebrook 2003; Seo & Eisenstein 2003; Hu & Haiman 2003).

Because measurements of geometry and RSD are correlated, the cosmological parameter measurements will also be correlated. The choice of cosmological model to test, which acts as a prior on the measurements also acts to correlate the measured parameters. In fact, as we show in this paper, these two effects are strongly coupled: the importance of the

measurement correlation depends on the model to be tested. Consequently it is important when making predictions for future surveys to clearly set out the cosmological model selection. For example, RSD are often parametrised by $b\sigma_8$ and $f\sigma_8$, where b is the bias, σ_8 is the rms amplitude of fluctuations in the matter field in spheres of radius $8 h^{-1} \text{ Mpc}$, and $f \equiv d \log G / d \log a$, where G is the linear growth function (e.g. White, Song & Percival 2008; Simpson & Peacock 2009).¹ In fact, this dependence follows from certain assumptions about the Universe, which also affect the geometrical constraints (see Section 3). It is therefore unphysical to make assumptions for one measurement but not for the other. In this paper we consider how the choice of model affects the coupling between geometrical constraints and RSD, moving from simple assumptions about the Universe to specific parametrizations of different models.

In order to demonstrate these effects we predict measurements that could result from a possible survey configuration undertaken by the *Euclid* satellite. We use the baseline parameters for this survey considered by the *Euclid* Assessment Team, which we briefly describe in Section 2. In Section 3 we review the measurements that can be made from galaxy surveys, and the Fisher matrix formalism by which predictions are usually made for galaxy surveys is introduced in Section 3.3. Section 4 discusses the models and how they affect the power spectrum. We show how the choice of model strongly affects predictions in Section 5. We discuss our results and conclude in Sec. 6.

2 THE *EUCLID* GALAXY REDSHIFT SURVEY

In order to consider the (often hidden) effect of the cosmological model assumption on AP and RSD measurements, we consider the baseline *Euclid* spectroscopic galaxy survey as outlined in the *Euclid* Assessment Study Report (Laureijs et al. 2009). *Euclid* is a proposed mission to study dark energy through an imaging survey of galaxy shapes, exploiting galaxy weak lensing and a spectroscopic survey of galaxy redshifts exploiting the BAO technique for measuring cosmological evolution. In this paper we only consider the cosmological information available from the spectroscopic component of the mission. *Euclid* is currently in the definition phase with possible launch date of 2017. While these parameters can be treated as representative for a possible survey that could be provided by the *Euclid* experiment, the baseline is expected to evolve as the definition phase progresses and consequently these numbers may not match the final survey achievable by this experiment.

We assume that *Euclid* will provide a galaxy redshift survey over a $20\,000 \text{ deg}^2$ sky area, and will measure redshifts for emission line galaxies over the redshift range $0.5 < z < 2.0$ with the precision of $\sigma_z = 0.001(1+z)$. The number density of galaxies follows the assumption that we can obtain redshifts for 50% of galaxies with H- α emission stronger than $4 \times 10^{-16} \text{ erg s}^{-1} \text{ cm}^{-2}$, following the number

¹ The growth function can be defined as $G(a) = \delta_k(a)/\delta_k(a^*)$, where δ_k is a k mode of matter overdensity and a^* is a scale factor at arbitrary time t^* of normalization. G is a scale-independent function of redshift only on large scales in GR, but is also a function of k on small scales and in modified theories of gravity.

density distribution described in Geach et al. (2010). These galaxies are biased tracers of the mass distribution, and we adopt the redshift dependent bias relations of Orsi et al. (2010). We fit to the power spectrum over wavenumbers $k < 0.2 h \text{ Mpc}^{-1}$ for bins with $z > 1.1$. For $0.5 < z < 1.1$, we cut this maximum scale approximately linearly to only fit to scales $k < 0.15 h \text{ Mpc}^{-1}$ at $z = 0.5$ to match the increasing scale of non-linear structure at low redshift (Franzetti et al. 2010). The relative importance of different survey parameters to the ability of constrain cosmological models parameters will be studied in Wang et al. (2010).

3 COSMOLOGICAL MEASUREMENTS FROM GALAXY SURVEYS

In this paper we will only consider cosmological measurements resulting from using RSD and from using galaxy clustering as a standard ruler. We do not consider additional constraints from the relative clustering amplitude on small and large scales.

3.1 Redshift-Space Distortions

If the galaxy separation is small compared with the distance to the galaxies, overdensities and velocities are small, the galaxy velocity field is irrotational, and the continuity equation holds, then we can write the redshift-space overdensity as $\delta_g^s(k) = \delta_g(k) - \mu^2 \theta(k)$, where $\theta \equiv \nabla \cdot \mathbf{u}$ is the divergence of the velocity field, and μ is the cosine of the angle between wavevector \mathbf{k} and the line-of-sight (Kaiser 1987; Hamilton 1997; Scoccimarro 2004). In this case the redshift-space power spectrum $P_{gg}^s(k)$ consists of three components

$$P_{gg}^s(k) = P_{gg}(k) - 2\mu^2 P_{g\theta}(k) + \mu^4 P_{\theta\theta}(k), \quad (1)$$

where a subscript g refers to the galaxies and a subscript θ refers to the velocity divergence. The power spectra can be directly related if we can assume that the linearised Euler, continuity and Poisson equations hold in a perturbed FRW universe, and we can write $\theta(k) = -f\delta_{\text{mass}}(k)$, where $f \equiv d \ln G / d \ln a$ is the logarithmic derivative of the linear growth factor G . The three power spectra now have the same shape, and there are now only two free parameters, which can be chosen to be $b\sigma_8$ and $f\sigma_8$, giving the amplitudes (rms in spheres of radius $8 h^{-1} \text{ Mpc}$) of the real-space galaxy overdensity field and velocity divergence field.

We therefore see that, in order to write the RSD dependency in terms of $b\sigma_8$ and $f\sigma_8$, we have already had to assume that the Universe follows a FRW model. Using f and b as parameters, the measured redshift-space galaxy-galaxy power spectrum is traditionally related to the real space matter power spectrum through

$$P_{gg}^s(k, \mu) = P_{\text{mm}}(k)(b + f\mu^2)^2. \quad (2)$$

Hereafter, for simplicity and without loss of generality, we drop σ_8 from the RSD parameters, although it should be remembered that the constraints are dependent on the amplitude of the matter overdensity field. If we drop the assumption of a FRW model, then we can still try to constrain these parameters, but Eq. (2) no longer holds. Eq. (2) also assumes that we know the cosmological geometry in order to estimate galaxy separations. Obviously we cannot make this

assumption as we wish to measure both the RSD and the cosmological geometry from the measured power spectrum.

In all subsequent computations we will use linear Kaiser formula of Eq. (2) to model RSD on large scales and we will also assume that bias is not a function of k . Numerical simulations show that both these assumptions are approximations even on very large scales; linear RSD theory does not agree with simulations (see, e.g., Scoccimarro 2004; Jennings, Baugh & Pascoli 2010) and galaxy bias displays scale dependence (see, e.g., Angulo, Baugh & Lacey 2007) even on the scales of $k \sim 0.1 h \text{ Mpc}^{-1}$. We presume that using linear theory as given by Eq. (2) still gives accurate estimate of the Fisher matrix for the galaxy survey, even though when analysing real data the nonlinear effects in RSD and bias must be dealt with properly.

3.2 Geometrical constraints

We only consider galaxy clustering on radial scales that are sufficiently small that there is negligible cosmological evolution across them. In this case, an angular standard ruler measures $R_A(z)/s$, and a radial standard ruler measures $R_r(z)/s$, where $R_A(z)$ is the (comoving) angular diameter distance, $R_r(z)$ is the derivative of the radial distance, and s is the scale of the ruler. For BAO, this scale corresponds to the comoving sound horizon at the baryon drag epoch. If, on the other hand, we use the full correlation function or power spectrum as our ruler, this corresponds to the average scale of the features. Forcing the observed ruler to be the same size in radial and angular directions gives the Alcock-Paczynski test (Alcock & Paczynski 1979). In order to simplify the equations we drop the explicit dependence on s and consider that the geometry only depends on R_A and R_r : it is worth remembering that errors presented for these parameters are actually errors on R_A/s and R_r/s .

To analyse galaxy clustering data we have to adopt a fiducial cosmological model. The angular and radial distances in our fiducial model will be different from real distances by the factors $\alpha_{||} = R_r/\hat{R}_r$ and $\alpha_{\perp} = R_A/\hat{R}_A$ where quantities without a hat are computed in a fiducial model and hat denotes real value.² The measured components of the wavenumber along and across the line of sight will also be different from the real ones by the same factor. The power spectrum in Eq. (2) will acquire additional angular dependence through the AP effect and the final measured power spectrum will be

$$P_{gg}^s(k, \mu) = \frac{1}{\alpha_{||}\alpha_{\perp}^2} P_{\text{mm}} \left(\frac{k}{\alpha_{\perp}} \sqrt{1 + \mu^2(A^{-2} - 1)} \right) \times \left(b + \frac{\mu^2 f}{A^2 + \mu^2(1 - A^2)} \right)^2, \quad (3)$$

where $\mu = k_{||}/k$ and $A = \alpha_{||}/\alpha_{\perp}$ (for details see, e.g., Ballinger, Peacock & Heavens 1996; Simpson & Peacock 2009). The galaxy power-spectrum is scaled by the additional factor $\Delta V = \alpha_{\perp}^{-2} \alpha_{||}^{-1}$ because the reference cosmology under(over)estimates the survey volume by the factor of ΔV .

² These are usually denoted by $f_{||}$ and f_{\perp} in previous literature. Here we change the symbols to $\alpha_{||}$ and α_{\perp} to avoid unnecessary confusion with the growth rate f .

3.3 Survey Fisher Matrix

For the most general cosmological model we consider, we model the power spectrum of galaxies by Eq. (3) and use the parameter set $\mathbf{p}^{4N} = \{f(z_i), b(z_i), \alpha_{||}(z_i), \alpha_{\perp}(z_i)\}$, where $1 < i < N$ and N is the number of redshift slices. For simplicity we now drop the explicit dependence on z_i .

Logarithmic derivatives of Eq. (3) with respect to \mathbf{p}^{4N} are given by

$$\frac{\partial \ln P}{\partial b} = \frac{2}{b + f\mu^2}, \quad (4)$$

$$\frac{\partial \ln P}{\partial f} = \frac{2\mu^2}{b + f\mu^2}, \quad (5)$$

$$\frac{\partial \ln P}{\partial \alpha_{||}} = -1 - 4f\mu^2(1 - \mu^2)/(b + f\mu^2) \quad (6)$$

$$\begin{aligned} & -\mu^2 \frac{\partial \ln P}{\partial \ln k} \\ \frac{\partial \ln P}{\partial \alpha_{\perp}} &= -2 + 4f\mu^2(1 - \mu^2)/(b + f\mu^2) \quad (7) \\ & -(1 - \mu^2) \frac{\partial \ln P}{\partial \ln k}, \end{aligned}$$

and the errors on radial and angular distances are related to the errors on $\alpha_{||}$ and α_{\perp} simply by

$$\sigma_{\alpha_{||}} = \frac{\sigma_{R_r}}{R_r}, \quad (8)$$

$$\sigma_{\alpha_{\perp}} = \frac{\sigma_{R_A}}{R_A}. \quad (9)$$

Equations (4) and (5) are similar to equation (3) in White, Song & Percival (2008), which means that AP only changes the constraints on b and f through cross-correlation terms in Fisher matrix, so that the errors marginalized over $\alpha_{||}$ and α_{\perp} are altered from those of White, Song & Percival (2008), but (as expected) the unmarginalized errors are not. Eqns (6) and (7) have three terms; the first term comes from the effect of AP on volume, the second term is the effect of AP on RSD, the third term is the angular dependence of isotropic power spectrum induced by AP.

Using derivatives in Eqs. (4)–(7) we will compute a $4N$ dimensional Fisher matrix F^{4N} of cosmological parameters \mathbf{p}^{4N} (for details see App. A). The inverse of F^{4N} gives an optimistic estimate of how well the cosmological parameters \mathbf{p}^{4N} will be measured in spectroscopic surveys.

4 COSMOLOGICAL MODEL ASSUMPTIONS

For a survey divided into N redshift slices, which we assume to be independent, the inverse of the F^{4N} Fisher matrix gives the estimated covariance matrix of the $4N$ cosmological parameters $\mathbf{p}^{4N} = (f, b, \alpha_{||}, \alpha_{\perp})$. The only cosmological dependence of these error estimates is that $\theta \propto \delta$ on the scales being tested, which follows from, but is not tied to the assumption of a FRW cosmology (see Section 3.1). The measurement of α_{\perp} and $\alpha_{||}$ assumes that we know either the shape of the isotropic power spectrum or at least a position of some easily detectable feature in the power spectrum (for example position of the first baryon acoustic oscillation peak) from other observations. In few years time, the *Planck* mission will measure the linear matter power spectrum with

very high accuracy, which will strongly anchor these geometrical constraints.

For any given cosmological model and theory of gravity, the rate of structure growth and the radial and angular distances at different redshifts are coupled and can be uniquely determined from a smaller number of basic physical parameters. The reduction in the number of parameters to be constrained obviously results in improved measurements. We will now consider how predictions from spectroscopic galaxy surveys improve as we tighten the cosmological model. The first and most basic assumption is that the Universe follows a FRW metric, which we have already shown is one of the conditions required to enable RSD to be parametrized in the standard way. Note that rather than treating these models as a set of parameters to measure, we could also consider the different assumptions as a way of testing different models.

4.1 Friedman-Robertson-Walker Metric

Functions $R_A(z)$ and $R_r(z)$ relate the coordinate angular distance and the redshift distance to the real physical distances at redshift z and, although not always expressible in a simple form, can be defined as such in any cosmological model and space-time. If, however, we assume that the Universe follows a Friedman-Robertson-Walker (FRW) metric, the radial and angular geometrical constraints are coupled

$$R_r(z) \equiv \frac{c}{(1+z)H(z)} \quad (10)$$

$$\begin{aligned} R_A(z) &\equiv D_A(z) = \frac{c}{H_0(1+z)} \\ &\times \chi \left(H_0 \int_0^{z'} \frac{dz'}{H(z')} \right), \end{aligned} \quad (11)$$

where

$$\chi(x) = \begin{cases} x & \text{if } \Omega_k = 0 \\ \frac{1}{\sqrt{\Omega_k}} \sin(\sqrt{\Omega_k}x) & \text{if } \Omega_k > 0 \\ \frac{1}{\sqrt{-\Omega_k}} \sinh(\sqrt{-\Omega_k}x) & \text{if } \Omega_k < 0 \end{cases}, \quad (12)$$

c is a speed of light, H_0 is a Hubble constant and $H(z)$ is a Hubble parameter which is different in every cosmological model.

In a space-time different from FRW (for example other Bianchi Type I spaces or Lemaître-Tolman-Bondi models) the Eqs. (10), (11) and the relationship between the two distances is in general different. Equations (10) and (11) shows that if we assume FRW the measurements of H and D_A are coupled and provide constraints on curvature Ω_k .

The coupling is direct: given a set of measurements $H(z_i)$ in FRW metric the angular distance can be approximated as

$$\begin{aligned} D_A(z_i) &= \frac{c}{H_0(1+z_i)} \\ &\times \chi \left[H_0 \sum_{j=1}^{i-1} \left(\frac{\Delta z_j}{H(z_j)} + \Delta I_j \right) \right], \end{aligned} \quad (13)$$

where

$$\Delta I_j = O \left\{ \Delta z_k \partial_{zz} [H^{-1}(z^*)] \right\} \quad (14)$$

is the error induced by replacing the integral with a finite sum and second derivative of the H^{-1} is evaluated at some unknown point z^* inside the interval.

After solving Eq. (13) with respect to $H^{-1}(z_k)$ we can compute derivatives

$$\frac{\partial H^{-1}(z_i)}{\partial D_A(z_j)} = \frac{1+z_i}{c\Delta z_i} (\delta_{i,j} - \delta_{i,j-1}) \quad (15)$$

$$\frac{\partial H^{-1}(z_i)}{\partial \Omega_k} = \frac{H_0^2}{6c^3\Delta z_i} D_A^3(z_i)(1+z_i)^3 (\delta_{i,i} - \delta_{i,i-1}) \quad (16)$$

$$\frac{\partial H^{-1}(z_i)}{\partial H_0} = 0, \quad (17)$$

in the limit $\Omega_k \rightarrow 0$ and transform a $4N$ dimensional Fisher matrix F^{4N} into a $3N+1$ dimensional Fisher matrix F^{FRW} of variables $\mathbf{p}^{FRW} = \{f, b, \alpha_\perp, \Omega_k\}$.

4.2 wCDM Model of Dark Energy

Following Chevallier & Polarski (2001), the equation of state of time-varying dark energy is often parametrized as

$$w(z) = w_0 + w_a \frac{z}{1+z}. \quad (18)$$

In this model the energy density of all matter components is

$$E(z) = \sqrt{\Omega_m(1+z)^3 + \Omega_k(1+z)^2 + (1 - \Omega_m - \Omega_k)F(z)}, \quad (19)$$

where

$$F(z) = (1+z)^{3(1+w_0+w_a)} \exp\left(-3w_a \frac{z}{1+z}\right), \quad (20)$$

and Ω_m is relative energy density of nonrelativistic matter.

Within the wCDM model the radial and angular distances at all redshifts are completely determined by five cosmological parameters w_0 , w_a , Ω_m , Ω_k and h . Assuming wCDM in FRW space-time, but keeping f as an arbitrary function of redshift, the $4N$ dimensional Fisher matrix F^{4N} now becomes a $2N+5$ Fisher matrix F^w on parameters $\mathbf{p}^w = \{f, b, w_0, w_a, \Omega_m, \Omega_k, h\}$. We will also consider an XCDM model which is a specific case of wCDM with $w_a = 0$.

4.3 Λ CDM Model

Most cosmological data sets are consistent with a simple “standard” cosmological model where dark energy is time independent cosmological constant Λ . Λ CDM model is a specific case of wCDM with $w_0 = -1$ and $w_a = 0$. In Λ CDM

$$E(z) = \sqrt{\Omega_m(1+z)^3 + \Omega_k(1+z)^2 + (1 - \Omega_m - \Omega_k)}, \quad (21)$$

and angular and radial distances can at any redshift can be computed from just three cosmological parameters h , Ω_m and Ω_k . For Λ CDM model we transform F^{4N} into a $2N+3$ dimensional Fisher matrix F^Λ on cosmological parameters $\mathbf{p}^\Lambda = \{f, b, h, \Omega_m, \Omega_k\}$ and estimate constraints on \mathbf{p}^Λ .

4.4 γ Parametrization of Growth

In previous subsections we did not make any assumptions about the parameters f and kept them as N model independent numbers. If we pick a specific cosmological model and

theory of gravity the N variables $f(z_i)$ will not be independent and can be computed from a smaller number of basic cosmological parameters.

In most conventional cosmological models and theories of gravity the proportionality constant between matter and velocity overdensities only depends strongly on Ω_m and can be approximated by

$$-\frac{\delta_m}{\theta} \equiv f = \left(\frac{\Omega_m(1+z)^3}{E(z)} \right)^\gamma, \quad (22)$$

where $E(z)$ is total energy density of all matter components normalized to H_0 , but in modified theories of gravity is not necessarily equal to $H(z)/H_0$.

Treating γ as a free parameter to be fitted, f , H and D_A at all redshifts are functions of 6 parameters $\mathbf{p}^{\gamma w} = \{\gamma, \mathbf{p}^w\}$ in wCDM and just 4 parameters $\mathbf{p}^{\gamma \Lambda} = \{\gamma, \mathbf{p}^\Lambda\}$ in Λ CDM. The Fisher matrix F^{4N} can then be transformed into a Fisher matrix on $\mathbf{p}^{\gamma w}$ and $\mathbf{p}^{\gamma \Lambda}$.

4.5 General Relativity

For wCDM family of cosmological models Eq. (22) with

$$\gamma = \begin{cases} 0.55 + 0.05(1 + w_0 + 0.5w_a) & \text{if } w_0 \geq -1 \\ 0.55 + 0.02(1 + w_0 + 0.5w_a) & \text{if } w_0 < -1 \end{cases} \quad (23)$$

is found to be a very good approximation to the structure growth in GR (Wang & Steinhardt 1998; Linder 2005). For Λ CDM this gives $\gamma = 0.55$. If GR is the correct theory of gravity than, f , D_A and H at every redshift can be computed from just 5 parameters $\mathbf{p}^{wGR} = \{h, \Omega_k, \Omega_m, w_0, w_a\}$ in wCDM and 3 parameters $\mathbf{p}^{\Lambda GR} = \{h, \Omega_k, \Omega_m\}$ in Λ CDM.

5 EFFECTS OF MODEL ASSUMPTIONS ON CONSTRAINTS

We will use the Fisher matrix formalism discussed above, combined with sample parameters for a survey that could be delivered by the *Euclid* experiment, to investigate how derived cosmological constraints depend on the model assumption, combining both geometric and structure growth information. In all subsequent computations we will assume a fiducial Λ CDM cosmology with parameters $\Omega_m = 0.25$, $\Omega_b = 0.05$, $\Omega_k = 0$, $\sigma_8 = 0.8$ and $n_s = 1.0$.

5.1 The effect of the geometrical model on structure growth

Fig. 1 shows constraints on function f in different redshift bins for a *Euclid* survey for different assumptions about the model adopted for the background geometry of the Universe.

The predictions are encouraging. Even if no assumptions are made about background cosmology *Euclid* can measure growth with a precision better than 3.5% up to $z = 1.6$. Simply assuming FRW background brings the constraints down to 3.0% for low redshifts. As expected, the constraints get better as we limit ourselves to models with a reduced number of basic parameters. Assuming wCDM or Λ CDM cosmologies improves σ_f/f to 2.5%. If we used a

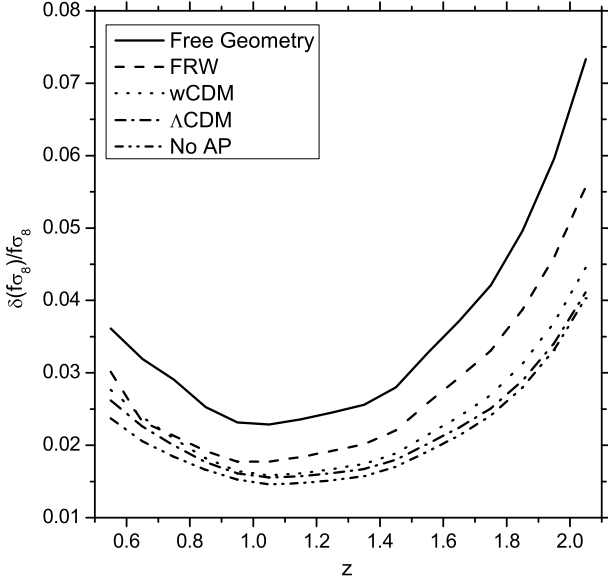


Figure 1. Constraints on $f\sigma_8$ in redshift bins of width $\Delta z = 0.1$ from *Euclid* survey with different assumptions about background geometry of the Universe. The solid line, labeled “Free Geometry”, shows constraints on $f\sigma_8$ when no assumptions are made about the background cosmology.

fixed geometry when analysing RSD the precision would be about 2% at intermediate redshifts.

Fig. 1 clearly shows how big is the impact of assumptions about geometry on the measurements of growth. We see a significant improvement even if we only consider a FRW cosmology - similar to the assumption required to parametrize the RSD constraints. The constraints on f improve by a factor of more than two when we go from the most general case where we make no assumptions about background cosmology to the best case scenario where we assume that the geometry is known perfectly from other observations.

We see similar improvements if we parametrize growth using γ as in Eq. (22). Fig. 2 shows that the constraints improve significantly if we consider a Λ CDM model rather than the more general wCDM model. Adding *Planck* data would make the measurements even stronger and breaks the degeneracy between γ and h (for our treatment of *Planck* Fisher matrix see App. B). With *Euclid* and *Planck* measurements combined γ can be measured to the precision of 13.0% in wCDM and to the precision of 5.6% in Λ CDM, while h can be measured to the precision of 5.1% in wCDM and to the precision of 0.5% in Λ CDM.

5.2 The effect of structure growth assumptions on the geometrical model

Measurements of angular and radial distances at different redshifts are strongly affected by the assumptions about structure growth. Fig. 3 shows how the degeneracy with

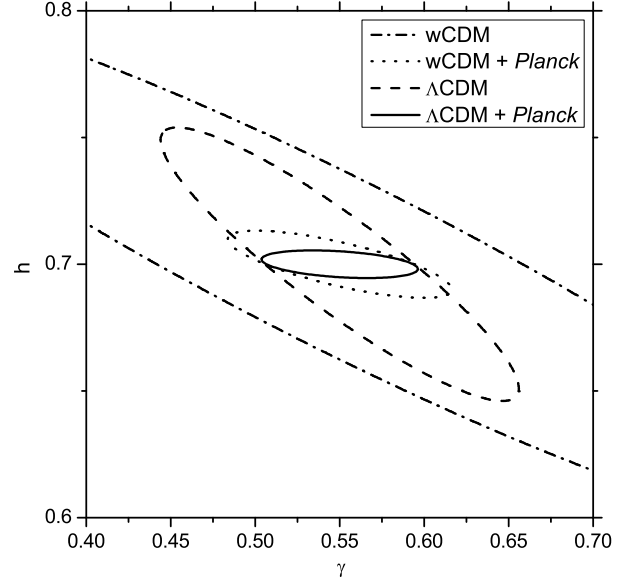


Figure 2. Constraints on parameters γ and h from *Euclid* survey with different assumptions about background cosmological model.

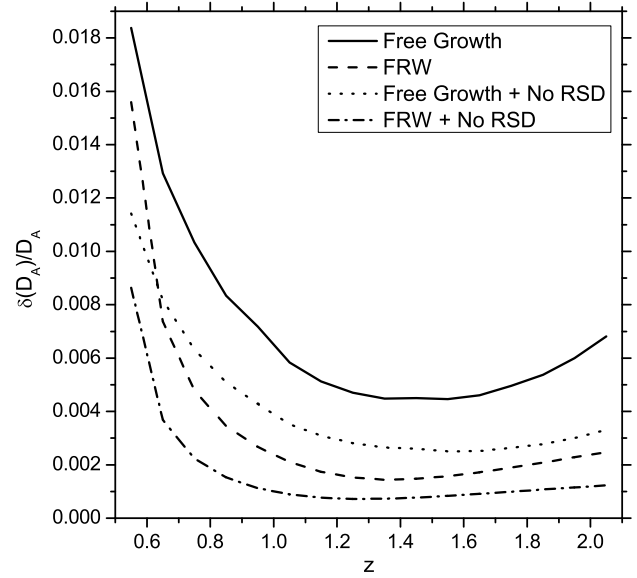


Figure 3. Constraints on angular distance D_A as a function of redshift in redshift slices of width $\Delta z = 0.1$ for a *Euclid* survey with different assumptions about the growth of structure.

RSD affects the measurements of angular distance at different redshifts. If no constraints are placed on the form of the structure growth, then geometrical constraints are degraded by a factor of ~ 4 , compared to the case where structure growth is perfectly known. The simple assumption of a FRW metric proves extremely significant for our ability to measure $D_A(z)$ at intermediate redshifts as it links the angular and radial distances through Eq. (13). Adopting this assumption almost removes the detrimental effect of having a degeneracy with unknown redshift-space distortions effects on the geometrical constraints.

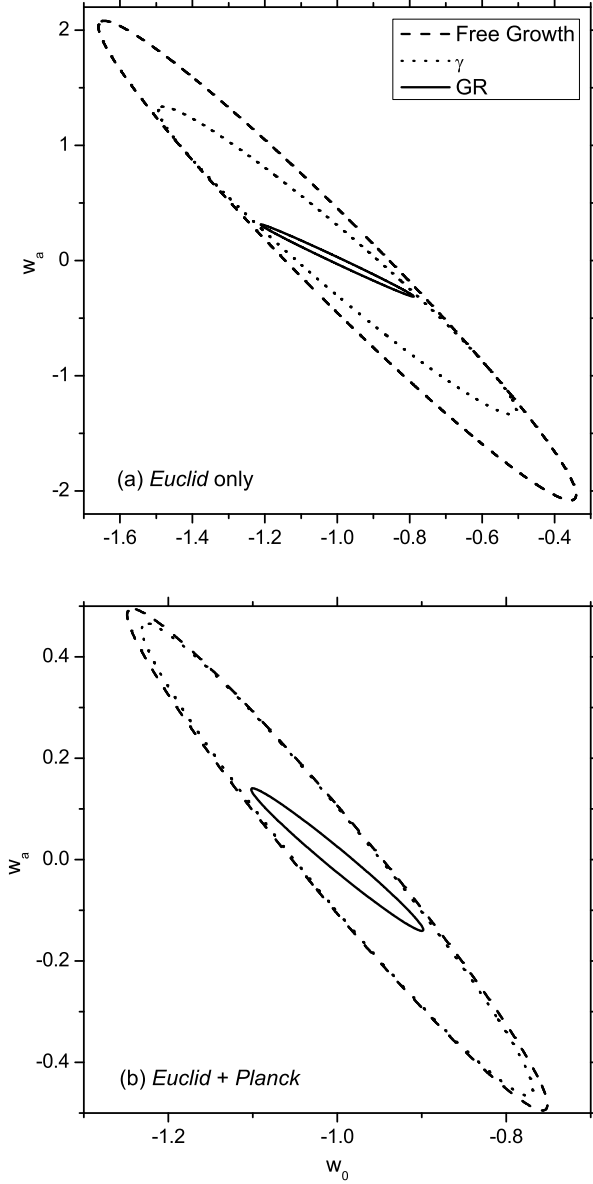


Figure 4. Constraints on cosmological parameters w_0 and w_a from a *Euclid* survey only and from joint *Euclid* and *Planck* analyses for different assumptions about structure growth. Coordinate axes on top and bottom panels have different scales.

If we specify a cosmological model, the angular and radial distances at different redshifts can be expressed in terms of smaller sets of cosmological parameters. For the w CDM model of Section 4.2, Fig. 4 shows Fisher matrix predictions on the w_0 , w_a correlated errors when other cosmological parameters are marginalized over. The constraints are extremely sensitive to the assumptions about the growth of structure. If we make no assumptions about the theory of gravity and allow the growth history to be completely free the resulting constraints are weak, giving roughly $w_0 \in (-1.44, -0.56)$ and $w_a \in (-1.37, 1.37)$ for marginalized errors at one σ confidence level. When we assume that the growth is parametrized by Eq. (22) the constraints are much stronger even when the γ parameter is allowed to vary. The γ parametrization results in

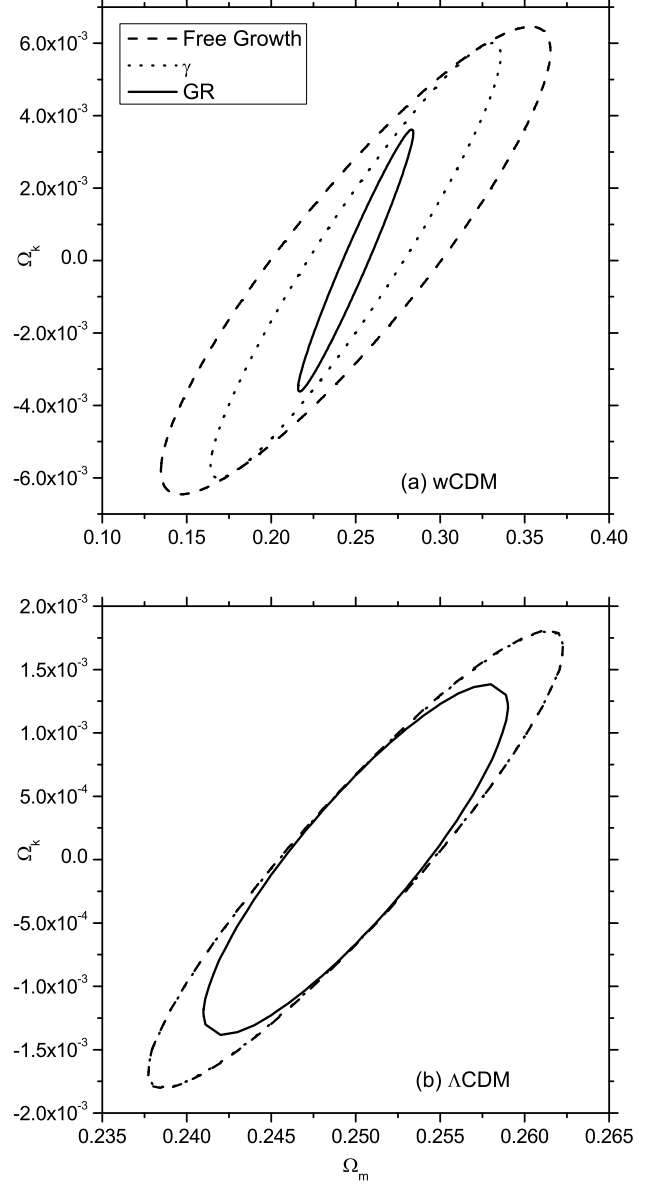


Figure 5. Constraints on cosmological parameters Ω_m and Ω_k in w CDM and Λ CDM model from *Euclid* survey with different assumptions about the growth of structure. Coordinate axes on top and bottom panels have different scales. The dashed and dotted lines can not be distinguished by eye on the bottom panel.

$w_0 \in (-1.33, -0.67)$, $w_a \in (-0.88, 0.88)$ increasing the Figure of Merit (FoM) by about 5 times.³ Adding *Planck* priors to the *Euclid* measurements results in more powerful constraints on w_0 and w_a . Assuming GR w_0 is now constrained to be in the $(-1.03, -0.93)$ interval and w_a is within $(-0.09, 0.09)$ at one σ confidence level.

Other cosmological parameters of interest are Ω_m and Ω_k . Errors on their measurements will depend on whether we assume a time dependent dark energy parametrized as

³ Dark Energy Task Force (DETF) defined the FoM as the reciprocal of the area of the error ellipse enclosing 95% confidence limit in w_0 - w_a plane (Albrecht et al. 2006).

Table 1. Predicted measurements of parameters γ and $w(z)$ around their fiducial value in GR and Λ CDM from *Euclid* experiment and *Euclid* results combined with *Planck* measurements.

	Fiducial value	1σ <i>Euclid</i>	1σ <i>Euclid</i> + <i>Planck</i>
γ	0.55	0.044	0.031
w	-1.00	0.014	0.012
w_0	-1.00	0.14	0.067
w_a	0.00	0.21	0.093

in w CDM or time independent cosmological constant Λ . They will also depend on the assumptions we make about growth. Fig. 5 shows constraints on Ω_m and Ω_k in w CDM and Λ CDM scenarios with three different models for growth history. Constraints on both parameters are extremely tight, for GR and Λ CDM the nonrelativistic matter energy density is measured with a precision of about 2.4% and the curvature is constrained to be less than 0.001 from *Euclid* only.

6 TESTING DEVIATIONS FROM Λ CDM

The results presented in previous sections show that the estimates on cosmological parameters are very sensitive to the assumptions about the background geometry of the Universe and the growth of structure. In the most general case of free growth and unspecified geometry, the constraints on different parameters are weak because the RSD and AP effects are degenerate. As we make stronger assumptions about the cosmological model and theory of gravity, reducing number of independent parameters, the degeneracy between geometry and effects of structure growth reduces and the resulting constraints on cosmological parameters become tight.

Because of the reasons outlined above the best method to analyse the angular anisotropy of the measured large scale galaxy clustering data could be to fit it to a simple “vanilla” Λ CDM model with GR (see first column in Table 1) and then look for the deviations from this standard model in different directions in the parameter space.

The deviations from GR are usually described in terms of the difference of measured γ value from its fiducial value in GR $\gamma = 0.55$ and the deviations from cosmological constant Λ are described in terms of parameter $w(z)$ being different from minus one. In Table 1 we show how well the deviations from the simple Λ CDM and GR model can be constrained with a future *Euclid* experiment.

To get the numbers in Table 1 we first fix a background cosmological model to be a Λ CDM and allow the γ parameter to deviate from its value in GR $\gamma = 0.55$. We get a 8.0% precision on γ from *Euclid* survey and about 5.6% precision measurement of deviation from GR value when *Euclid* is combined with *Planck*. Then we fix the theory of gravity to be GR and look at the deviations from the cosmological constant with $w(z) = 1$. For the Λ CDM model the w parameter can be constrained to be around -1 with a precision of 1.4% from *Euclid* and with a precision of 1.2% with joint *Euclid* and *Planck* analysis. In w CDM the constraints are a little looser because of the extra parameter w_a . w_0 can be

measured with a precision of 14% around its fiducial value with *Euclid* only and with a precision of 6.7% with both *Euclid* and *Planck*.

7 CONCLUSIONS

Simpson & Peacock (2009) argued that the Dark Energy Task Force (Albrecht et al. 2006) FoM should be expanded to include the growth of structure, parametrised by γ in order to allow for the degeneracy between RSD and geometry measurements from galaxy surveys (Ballinger, Peacock & Heavens 1996). However, the importance of this degeneracy is tightly coupled with the degree of freedom allowed in the models to be tested. We have argued that a consistent approach needs to be adopted - any assumptions that are required to model the RSD should also be applied to the standard ruler measurements and vice-versa. One of the most important assumptions for the RSD follows from the assumption of a FRW cosmology: if a FRW model is assumed when analysing structure growth then, logically, it should also be assumed when analysing the geometry.

Care must also be taken when making predictions for future surveys to consider how a survey will actually be analysed. Perhaps the best procedure for how to test and constrain different cosmological models comes from the WMAP team (e.g. Komatsu et al. 2009), who first fitted the “simple” Λ CDM model, and then looked for deviations from this. There is a strong argument that future galaxy surveys, such as those made possible by the *Euclid* satellite should be analysed using a similar methodology. In this paper, we have argued that looking for deviations around the baseline assumption of a Λ CDM model greatly reduces the effect of the degeneracy between RSD and the AP effect. As the model is relaxed and more parameters are introduced, then the degeneracy does become more important for specific parameters. i.e. we can fit and constrain the Λ CDM model to a high degree of accuracy, and we can find deviations around this model, but degeneracies mean that we cannot then tell how or why such deviations exist if we include too many degrees of freedom.

A parameter fit can be considered either as a measurement, or as a consistency check: for example, fitting the data with a Λ CDM model with the γ model for structure growth can be considered a test of General Relativity: we can test whether $\gamma = 0.55$. However, as we have seen, such tests based on the galaxy survey data are coupled with tests of the geometrical model. In effect, this changes the sensitivity to deviations from the cosmological standard model to different directions. Changing the figure of merit to be based on different parameters will simply change the sensitivity direction. This could be chosen based on how measurements are made (as in Simpson & Peacock 2009), or based on theoretical prejudice. Here we argue that, rather than changing the FoM, we should simply consider the most likely way in which the data will be analysed. It seems unlikely that we will only look for deviations by changing both the dark energy equation of state (e.g. moving to a w CDM model), and simultaneously allowing growth of structure to vary (e.g. moving to a γ model for structure growth). Instead we will

look for deviations around the Λ CDM model in particular directions and in combination.

We provide a C-program available at <http://www.icg.port.ac.uk/~samushil/Downloads/fish4d> that makes use of publicly available GSL library, to compute a Fisher matrix and expected errors on $f\sigma_8$ and other cosmological parameters. This should enable our results to be checked, and constraints from both geometry and RSD to be jointly predicted for any future survey.

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APPENDIX A: FISHER MATRIX TRANSFORMATIONS

The Fisher matrix of cosmological parameters \mathbf{p} measured from clustering within a galaxy survey is given by

$$F_{ij} = \frac{1}{2} \int_{k_{\min}}^{k_{\max}} \frac{d^3k}{(2\pi)^3} \left(\frac{\partial \ln P}{\partial p_i} \right) \left(\frac{\partial \ln P}{\partial p_j} \right) V_{\text{eff}}(k, \mu), \quad (\text{A1})$$

where the power spectrum can be measured and reliably modelled for $k_{\min} < k < k_{\max}$. The effective volume

$$V_{\text{eff}} = \int \frac{n(\mathbf{r})P(k, \mu)}{1 + n(\mathbf{r})P(k, \mu)} d^3r = V_0 \frac{nP(k, \mu)}{1 + nP(k, \mu)}, \quad (\text{A2})$$

where V_0 is the total volume. The second equality holds if the number density of galaxies is constant in the volume (for details see Tegmark 1997) and the power spectrum does not significantly vary within the redshift slice.

We compute power spectrum $P(k)$ and its derivatives for a fiducial cosmology given by parameters in Sec. 5 and Eqs. (4)–(7). We use *Euclid* survey specifications outlined in Sec. 2 to compute effective volume in each redshift shell. The inverse of the Fisher matrix gives a covariance matrix on parameters \mathbf{p} which to a good approximation predicts the errors on measured cosmological parameters and correlations between them resulting from a survey in a fiducial

cosmology (for details of Fisher matrix computations see, e.g., Albrecht et al. 2009; Bassett et al. 2009).

Using Eq. (A1) and derivatives in Eqs. (4)–(7) we compute the initial Fisher matrix of galaxy survey measurements as a $4N$ dimensional matrix on cosmological parameters $f(z_i)\sigma_8$, $b(z_i)\sigma_8$, $\alpha_{||}(z_i)$ and $\alpha_{\perp}(z_i)$. We then reduce it to the Fisher matrices of lower dimensions by gradually imposing more restrictive assumptions about geometry and growth. To account for the errors in distance induced by the errors in redshift estimate we multiply the integrand in Eq. (A1) by a Gaussian factor of $\exp(-k^2\Sigma_z^2)$, where $\Sigma_z^2 = \sigma_z dr(z)/dz$ and $r(z)$ is the comoving distance. This has negligible effects on our final results.

To go to a new set of parameters $\tilde{\mathbf{p}}$ from the old ones \mathbf{p} we use a linear transformation of a Fisher matrix

$$\tilde{F}_{lm} = \frac{\partial p^i}{\partial \tilde{p}^l} \frac{\partial p^k}{\partial \tilde{p}^m} F_{ij}, \quad (\text{A3})$$

with the usual summation convention over repeated indexes (see, e.g., Wang 2006; Albrecht et al. 2009).

For FRW assumption, keeping the growth and cosmological model otherwise arbitrary, we use derivatives in Eqs. (16) and (17) to get a new Fisher matrix on parameters $f(z_i)\sigma_8$, $b(z_i)\sigma_8$, α_{\perp} and Ω_k .

For Λ CDM model we use analytical derivatives (in the limit $\Omega_k \rightarrow 0$)

$$\frac{\partial \alpha_{\perp}(z)}{\partial h} = -\frac{1}{h}, \quad (\text{A4})$$

$$\begin{aligned} \frac{\partial \alpha_{\perp}(z)}{\partial \Omega_k} &= \frac{1}{6E(z)} \left[\int_0^z \frac{dz'}{E(z')} \right]^3 \\ &\quad - \frac{1}{D_A(z)} \int_0^z \frac{dz'}{E(z')^3} [F(z') - (1+z')^2], \end{aligned} \quad (\text{A5})$$

$$\frac{\partial \alpha_{\perp}}{\partial \Omega_m} = \frac{1}{E(z)} \int_0^z \frac{dz'}{E(z')} [F(z') - (1+z')^3], \quad (\text{A6})$$

$$\begin{aligned} \frac{\partial \alpha_{\perp}}{\partial w_0} &= -\frac{1}{2E(z)} \int_0^z \frac{dz'}{E(z')^3} (1 - \Omega_m - \Omega_k) \\ &\quad \times 3F(z') \ln(1+z'), \end{aligned} \quad (\text{A7})$$

$$\begin{aligned} \frac{\partial \alpha_{\perp}}{\partial w_a} &= -\frac{1}{2E(z)} \int_0^z \frac{dz'}{E(z')^3} (1 - \Omega_m - \Omega_k) \\ &\quad \times 3F(z') \left[\ln(1+z') - \frac{z'}{1+z'} \right], \end{aligned} \quad (\text{A8})$$

$$\frac{\partial \alpha_{||}(z)}{\partial h} = \frac{1}{h}, \quad (\text{A9})$$

$$\frac{\partial \alpha_{||}(z)}{\partial \Omega_k} = \frac{1}{2E(z)^2} [(1+z)^2 - F(z)], \quad (\text{A10})$$

$$\frac{\partial \alpha_{||}(z)}{\partial \Omega_m} = \frac{1}{2E(z)^2} [(1+z)^3 - F(z)], \quad (\text{A11})$$

$$\begin{aligned} \frac{\partial \alpha_{||}(z)}{\partial w_0} &= \frac{1}{2E(z)^2} (1 - \Omega_m - \Omega_k) \\ &\quad \times 3F(z) \ln(1+z), \end{aligned} \quad (\text{A12})$$

$$\begin{aligned} \frac{\partial \alpha_{||}(z)}{\partial w_a} &= \frac{1}{2E(z)^2} (1 - \Omega_m - \Omega_k) \\ &\quad \times 3F(z) \left[\ln(1+z) - \frac{z}{1+z} \right], \end{aligned} \quad (\text{A13})$$

to get a new Fisher matrix on parameters $f(z)\sigma_8$, $b(z)\sigma_8$, h , Ω_m , Ω_k , w_0 and w_a , where $F(z)$ is given by Eq. (20).

If growth is parametrized by Eq. (22), we can use measurements of $f(z)\sigma_8$ to get constraints on γ . We first express it as

$$f(z)\sigma_8(z) = f(z) \left[\frac{G(z)}{G(0)} \right]^2 \sigma_8(0), \quad (\text{A14})$$

where the growth function $G(z)$ can be expressed in terms of γ parameter through

$$G(z) = G(0) \exp \int_0^z \frac{f(z')}{(1+z')} dz'. \quad (\text{A15})$$

We then use derivatives

$$\frac{\partial f(z)}{\partial \gamma} = \frac{f(z)}{\gamma} \ln f(z), \quad (\text{A16})$$

$$\frac{\partial f(z)}{\partial \Omega_k} = -\frac{\gamma f}{E(z)^2} [(1+z)^2 - F(z)], \quad (\text{A17})$$

$$\begin{aligned} \frac{\partial f(z)}{\partial \Omega_m} &= \frac{\gamma f}{\Omega_m E(z)^2} \\ &\quad \times \{E(z)^2 - \Omega_m [(1+z)^3 - F(z)]\}, \end{aligned} \quad (\text{A18})$$

$$\frac{\partial f(z)}{\partial w_0} = -\frac{3\gamma F(z)f}{E(z)^2} (1 - \Omega_m - \Omega_k) \ln(1+z), \quad (\text{A19})$$

$$\begin{aligned} \frac{\partial f(z)}{\partial w_a} &= -\frac{3\gamma f F(z)}{E(z)^2} (1 - \Omega_m - \Omega_k) \\ &\quad \times \left[\ln(1+z) - \frac{z}{1+z} \right]. \end{aligned} \quad (\text{A20})$$

to transform fisher matrix elements corresponding to $f(z)\sigma_8(z)$ to the elements of parameters, \mathbf{p}^w , γ and $\sigma_8(0)$.

For GR we first remove the row and column corresponding to γ parameter and then replace it everywhere by the numerical value $\gamma = 0.55$. In Λ CDM model we perform computations similar to Λ CDM case but remove the rows and columns corresponding to parameters w_0 and w_a and use numerical values $w_0 = -1$, $w_a = 0$ everywhere else.

APPENDIX B: *PLANCK* FISHER MATRIX

To study effects of *Planck* survey we utilize a *Planck* Fisher matrix on eight parameters h , Ω_m , Ω_k , w_0 , w_a , σ_8 , n_s and Ω_b as used by DETF.

The DETF *Planck* Fisher matrix is computed assuming GR and to use it with our galaxy survey Fisher matrix we first have to generalize it for arbitrary $\gamma \neq 0.55$. To do this we make use of the fact that CMB experiments measure amplitude of fluctuations at the last scattering surface – $\sigma_8(z=1100)$ – which is related to the amplitude of density fluctuations today – $\sigma_8(z=0)$ – through

$$\sigma_{8,1100} = \sigma_{8,0} \frac{G_{1100}}{G_0}, \quad (\text{B1})$$

where G_z depends on γ and other cosmological parameters through Eq. (A15). The Fisher matrix elements of $\sigma_{8,1100}$ and $\sigma_{8,0}$ are related

$$F_{<\sigma_{8,1100};\sigma_{8,1100}>} = F_{<\sigma_{8,0};\sigma_{8,0}>} \left(\frac{G_{1100}}{G_0} \right)^2 \quad (\text{B2})$$

and the Fisher matrix elements (and cross-correlation terms) on γ are

$$F_{<\gamma;\gamma>} = F_{<\sigma_{8,1100};\sigma_{8,1100}>} \left(\frac{\partial \sigma_{8,1100}}{\partial \gamma} \right)^2$$

$$\begin{aligned}
&= F_{<\sigma_{8,0};\sigma_{8,0}>} \left(\frac{G_{1100}}{G_0} \right)^2 \left(\frac{\partial \sigma_{8,1100}}{\partial \gamma} \right)^2 \\
&= F_{<\sigma_{8,0};\sigma_{8,0}>} \sigma_{8,0}^2 \gamma^2 \left(\int_1^{1/1101} \frac{\partial f}{\partial \gamma} d \ln a \right)^2 \quad (\text{B3})
\end{aligned}$$

$$\begin{aligned}
F_{<\gamma;\mathbf{p}>} &= F_{<\sigma_{8,1100};\sigma_{8,1100}>} \frac{\partial \sigma_{8,1100}}{\partial \gamma} \frac{\partial \sigma_{8,1100}}{\partial \mathbf{p}} \\
&= F_{<\sigma_{8,0};\sigma_{8,0}>} \left(\frac{G_{1100}}{G_0} \right)^2 \frac{\partial \sigma_{8,1100}}{\partial \gamma} \frac{\partial \sigma_{8,1100}}{\partial \mathbf{p}} \\
&= F_{<\sigma_{8,0};\sigma_{8,0}>} \sigma_{8,0}^2 \gamma^2 \left(\int_1^{1/1101} \frac{\partial f}{\partial \gamma} d \ln a \right) \\
&\times \left(\int_1^{1/1101} \frac{\partial f}{\partial \mathbf{p}} d \ln a \right) \quad (\text{B4})
\end{aligned}$$

We add a row and column corresponding to γ to the DETF *Planck* Fisher matrix and fill it with elements computed from Eqs. (B3) and (B4). Since our fiducial cosmology has $\gamma = 0.55$ other matrix elements do not change. The resulting 9×9 matrix is a Fisher matrix of *Planck* survey for a general γ .

Before adding *Planck* priors we expand galaxy survey Fisher matrix rows and columns corresponding to $f(z)\sigma_8(z)$ into rows and columns corresponding to variables γ , \mathbf{p} and $\sigma_{8,0}$ and add two columns padded with zeros corresponding to variables n_s and Ω_b . Although parameters n_s and Ω_b can in principle be constrained from the shape of the galaxy power spectrum we choose not to include this information in our galaxy survey Fisher matrix for simplicity; this is justified since the constraints obtained from the shape of power spectrum are significantly weaker than constraints from *Planck*. We then add the elements of nine dimensional *Planck* Fisher matrix to the corresponding elements of the galaxy survey Fisher matrix. When we work in the Λ CDM framework we remove the rows and columns corresponding to w_0 and w_a as before.

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